

<b>ELANTAS Beck India Ltd</b>						
<b>Registered Office : BECK HOUSE, Damle Path, Off Law College Road, Pune 411004</b>						
<b>Audited Financial Results for the Year ended December 31,2011.</b>						
						(Rs in Lakhs)
Sr no	Particulars	Three months ended			Year ended	
		Dec 31,2011	Dec 31,2010	Sept 30,2011	Dec 31,2011	Dec 31,2010
		( Unaudited)	( Unaudited)	( Unaudited)	( Audited)	( Audited)
1.	a. Net sales / Income from operations	6,834.11	6,375.58	6,712.47	26,678.27	25,135.24
	b. Other Operating Income	46.50	51.03	72.30	215.69	177.97
	Total Income from Operations	6,880.61	6,426.61	6,784.77	26,893.96	25,313.21
2.	Expenditure					
	a. (Increase) / decrease in stock-in-trade and work in progress	293.09	(142.00)	(90.78)	36.14	(212.71)
	b. Consumption of raw materials	4,374.56	4,162.33	4,698.03	17,802.23	15,198.17
	c. Purchase of traded goods	7.35	52.76	5.95	69.74	171.46
	d. Employees cost	370.85	308.84	391.87	1,508.46	1,560.98
	e. Depreciation / Amortisation	129.79	126.19	126.28	499.80	476.21
	f. Other expenditure	1,031.45	1,111.15	1,003.75	3,980.49	3,835.25
	g. Total	6,207.09	5,619.27	6,135.10	23,896.86	21,029.36
3.	Profit from Operations before Other income,Interest & Exceptional Items (1-2)	673.52	807.34	649.67	2,997.10	4,283.85
4.	Other Income	140.76	156.46	139.05	603.82	452.71
5.	Profit before Interest & Exceptional Items ( 3+4 )	814.28	963.80	788.72	3,600.92	4,736.56
6.	Interest	2.58	0.69	0.72	6.82	3.27
7.	Profit after interest but before Exceptional Items ( 5-6 )	811.70	963.11	788.00	3,594.10	4,733.29
8.	Exceptional Items	-	-	-	-	-
9.	Profit ( + ) / Loss ( - ) from Ordinary Activities before tax ( 7+8 )	811.70	963.11	788.00	3,594.10	4,733.29
10.	Tax expense ( includes current,deferred, fringe benefit taxes & excess provision for previous years)	250.22	250.83	218.47	1,120.29	1,493.91
11.	Profit ( + ) / Loss ( - ) from Ordinary Activities after tax ( 9-10 )	561.48	712.28	569.53	2,473.81	3,239.38
12.	Extra ordinary Items ( net of tax expense)	-	-	-	-	-
13.	Net Profit ( + ) / Loss ( - ) for the period ( 11-12)	561.48	712.28	569.53	2,473.81	3,239.38
14.	Paid-up equity share capital (face value of the share: Rs.10)	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve	-	-	-	17,739.06	15,678.50
16.	Earnings Per Share ( EPS )					
	a) Basic and diluted EPS before Extraordinary items for the period , for the year to date and for the previous year ( not to be annualized)	7.08	8.98	7.18	31.20	40.86
	b) Basic and diluted EPS after Extraordinary items for the period , for the year to date and for the previous year ( not to be annualized)	7.08	8.98	7.18	31.20	40.86
17.	Public Shareholding					
	No of shares	907,366	907,366	907,366	907,366	907,366
	Percentage of shareholding	11.45	11.45	11.45	11.45	11.45
18.	Promoters and promoter group shareholding					
	a) Pledged/ Encumbered					
	Number of shares	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
	b) Non encumbered shares					
	Number of shares	7,020,316	7,020,316	7,020,316	7,020,316	7,020,316
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	88.55	88.55	88.55	88.55	88.55

ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

(Rs in Lakhs)

Sr no	Particulars	Three months ended			Year ended	
		Dec 31, 2011 ( Unaudited)	Dec 31, 2010 ( Unaudited)	Sept 30, 2011 ( Unaudited)	Dec 31, 2011 ( Audited)	Dec 31, 2010 ( Audited)
1	Segment Revenue ( Includes Other Income allocable to segments.)					
	a. Electrical Insulations	5,780.67	5,165.62	5,504.20	21,882.36	20,144.67
	b. Electronic & Engineering Materials	1,148.92	1,339.09	1,316.98	5,132.02	5,306.64
		6,929.59	6,504.71	6,821.18	27,014.38	25,451.31
	Less: Inter segment revenue	-	-	-	-	-
	Net Sales / Income from operations	6,929.59	6,504.71	6,821.18	27,014.38	25,451.31
2	Segment Results: Profit / (Loss)					
	a. Electrical Insulations	688.93	773.95	629.21	2,814.52	3,796.59
	b. Electronic & Engineering Materials	60.83	153.62	83.47	417.51	750.27
	Total	749.76	927.57	712.68	3,232.03	4,546.86
	Less: Interest	2.58	0.69	0.72	6.82	3.27
	Add : Other unallocable income net of unallocable expenditure	64.52	36.22	76.04	368.89	189.69
	Profit before Tax	811.70	963.10	788.00	3,594.10	4,733.28
3	Capital Employed					
	a. Electrical Insulations	6,308.14	6,751.17	7,028.92	6,308.14	6,751.17
	b. Electronic & Engineering Materials	1,919.00	2,350.80	2,215.24	1,919.00	2,350.80
	c. Others	10,304.70	7,369.30	9,140.81	10,304.70	7,369.30

**ELANTAS Beck India Ltd**

## Statement of Assets and Liabilities

*(Rs. in lakhs)*

Particulars	Year ended	
	Dec 31,2011 ( Audited)	Dec 31,2010 ( Audited)
<b>SHAREHOLDERS' FUNDS:</b>		
(a) Capital	792.77	792.77
(b) Reserves and Surplus	17,739.06	15,678.50
<b>LOAN FUNDS</b>	-	-
<b>DEFERRED TAX LIABILITY (NET)</b>	128.81	141.29
<b>Total</b>	18,660.64	16,612.56
<b>FIXED ASSETS</b>	4,792.20	3,576.24
<b>INVESTMENTS</b>	8,035.67	5,944.70
<b>CURRENT ASSETS, LOANS AND ADVANCES</b>		
(a) Inventories	3,836.99	4,834.40
(b) Sundry Debtors	3,780.99	3,484.13
(c) Cash and Bank balances	1,221.27	1,536.84
(d) Other current assets	-	-
(e) Loans and Advances	877.00	715.94
Less: Current Liabilities and Provisions		
(a) Liabilities	3,066.11	2,672.46
(b) Provisions	817.37	807.23
<b>MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)</b>		
<b>PROFIT AND LOSS ACCOUNT</b>		
<b>Total</b>	18,660.64	16,612.56

**Notes:**

1. The audited financial results for the year ended 31<sup>st</sup> December 2011 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 21<sup>st</sup> February 2012. The statutory auditors have expressed an unqualified opinion.
2. Figures of the last quarter are balancing figures between audited figures in respect of the full financial year and the published 'year to date' figures up to the third quarter of the current financial year.
3. The Company operates in two business segments, Electrical Insulations and Electronic & Engineering Materials, as defined by Accounting Standard 17, 'Segment Reporting' prescribed under the Companies (Accounting Standards) Rules, 2006.
4. The Board of Directors of the Company has recommended payment of a final dividend of Rs.4.50 per equity share of Rs.10 /- each for the year 2011.
5. There were no investor complaints outstanding at the beginning of the quarter against the Company and no complaints were received during the quarter.
6. The figures in this statement have been regrouped where necessary.

For ELANTAS Beck India Ltd.,

Place : Amby Valley City, Lonavala  
Date : 21 February 2012

Sd./-  
Rajeev Bhide  
Managing Director