

ELANTAS Beck India Ltd						
Registered Office : BECK HOUSE, Damle Path, Off Law College Road, Pune 411004						
Statement of Standalone Audited results for Year ended December 31,2012						
					(Rs in Lakhs)	
Sr No	Particulars	Three months ended			Year ended	
		Dec 31,2012 (Audited)	Sept 30,2012 (Unaudited)	Dec 31,2011 (Audited)	Dec 31,2012 (Audited)	Dec 31,2011 (Audited)
PART I						
1.	Income from operations					
	a. Net sales / Income from operations (net of excise duty)	6,777.83	6,718.32	6,834.11	27,321.88	26,681.10
	b. Other Operating Income	17.31	43.02	46.50	124.18	215.69
	Total Income from Operations (net)	6,795.14	6,761.34	6,880.61	27,446.06	26,896.79
2.	Expenses					
	a. Cost of materials consumed	4,743.90	4,831.78	4,661.76	19,238.49	19,001.87
	b. Purchase of stock - in trade	8.23	12.68	7.35	43.83	69.74
	c. Changes in inventories of finished goods,work in progress and stock-in-trade	108.29	(51.75)	293.09	22.69	36.14
	d. Employees benefit expenses	487.64	397.95	370.85	1,646.65	1,508.46
	e. Depreciation and Amortisation expenses	134.94	119.09	129.79	474.46	499.80
	f. Other expenses	833.95	750.78	744.25	3,378.67	2,783.52
	g. Total expenses	6,316.95	6,060.53	6,207.09	24,804.79	23,899.53
3.	Profit from Operations before Other income,Finance cost & Exceptional Items (1-2)	478.19	700.81	673.52	2,641.27	2,997.26
4.	Other Income	386.67	84.53	140.76	1,071.18	603.66
5.	Profit from ordinary activities before finance costs & Exceptional Items (3+4)	864.86	785.34	814.28	3,712.45	3,600.92
6.	Finance cost	0.56	0.69	2.58	10.15	6.82
7.	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	864.30	784.65	811.70	3,702.30	3,594.10
8.	Exceptional Items	-	-	-	-	-
9.	Profit from Ordinary Activities before tax (7+8)	864.30	784.65	811.70	3,702.30	3,594.10
10.	Tax expense (includes current,deferred & excess provision for previous years)	220.10	236.41	250.22	944.67	1,120.29
11.	Net Profit from Ordinary Activities after tax (9-10)	644.20	548.24	561.48	2,757.63	2,473.81
12.	Extra ordinary Items (net of tax expense)	-	-	-	-	-
13.	Net Profit for the period (11-12)	644.20	548.24	561.48	2,757.63	2,473.81
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year	-	-	-	12,020.04	17,739.06
16.	Earnings Per Share of Rs 10/- each					
	a) Basic and diluted EPS before extra ordinary items(not annualized)	8.13	6.92	7.08	34.78	31.20
	b) Basic and diluted EPS after extra ordinary items (not annualized)	8.13	6.92	7.08	34.78	31.20
PART II						
A	Particulars of shareholdings					
1.	Public Shareholding					
	No of shares	907,366	907,366	907,366	907,366	907,366
	Percentage of shareholding	11.45	11.45	11.45	11.45	11.45
2.	Promoters and promoter group shareholding					
	a) Pledged/ Encumbered					
	Number of shares	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
	b) Non encumbered shares					
	Number of shares	7,020,316	7,020,316	7,020,316	7,020,316	7,020,316
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	88.55	88.55	88.55	88.55	88.55
B	Particulars	3 months ended (31/12/2012)				
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	-				
	Received during the quarter	1				
	Disposed off during the quarter	1				
	Remaining unresolved at the end of the quarter	-				

ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

(Rs. in lakhs)

Sr no	Particulars	Three months ended			Year ended	
		Dec 31, 2012	Sept 30, 2012	Dec 31, 2011	Dec 31, 2012	Dec 31, 2011
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue (Includes Other Income allocable to segments.)					
a.	Electrical Insulations	5,723.84	5,646.16	5,780.67	22,977.68	21,882.36
b.	Electronic & Engineering Materials	1,100.22	1,125.97	1,148.92	4,567.96	5,132.02
		6,824.06	6,772.13	6,929.59	27,545.64	27,014.38
	Less: Inter segment revenue	-	-	-	-	-
	Net Sales / Income from operations	6,824.06	6,772.13	6,929.59	27,545.64	27,014.38
2	Segment Results: Profit / (Loss)					
a.	Electrical Insulations	506.60	664.35	688.93	2,527.91	2,814.52
b.	Electronic & Engineering Materials	42.55	86.62	60.83	369.97	417.51
	Total	549.15	750.97	749.76	2,897.88	3,232.03
	Less: Interest	0.56	0.69	2.58	10.15	6.82
	Add : Other unallocable income net of unallocable expenditure	315.71	34.37	64.52	814.57	368.89
	Profit before Tax	864.30	784.65	811.70	3,702.30	3,594.10
3	Capital Employed					
a.	Electrical Insulations	7,693.17	7,879.93	7,248.34	7,693.17	7,248.34
b.	Electronic & Engineering Materials	1,787.23	1,948.67	2,122.39	1,787.23	2,122.39
c.	Others	3,332.41	10,816.65	9,161.10	3,332.41	9,161.10

ELANTAS Beck India Ltd
Statement of Assets and Liabilities

(Rs. in lakhs)

Particulars	Year ended Dec 31, 2012 (Audited)	Year ended Dec 31, 2011 (Audited)
A EQUITY and LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	792.77	792.77
(b) Reserves and Surplus	12,020.04	17,739.06
Sub total - Shareholders funds	12,812.81	18,531.83
(2) Non-Current Liabilities		
(a) Deferred Tax Liability (net)	149.89	128.81
(b) Other Long Term Liabilities	149.53	57.01
(c) Long Term Provisions	357.41	306.79
Sub total -Non-Current Liabilities	656.83	492.61
(3) Current Liabilities		
(a) Trade Payables	2,546.46	2,116.67
(b) Other Current Liabilities	940.47	802.77
(c) Short Term Provisions	8,528.64	511.22
Sub total -Current Liabilities	12,015.57	3,430.66
TOTAL - EQUITY AND LIABILITIES	25,485.21	22,455.10
B ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets	4,948.86	4,691.06
(b) Non-Current Investments	14.69	9.91
(c) Long Term Loans and Advances	289.25	406.20
(d) Other non current assets	18.99	1.26
Sub total-Non-current assets	5,271.79	5,108.43
(2) Current assets		
(a) Current Investments	9,999.12	8,025.76
(b) Inventories	4,471.47	3,836.99
(c) Trade Receivables	3,849.12	3,780.99
(d) Cash and Bank Balances	1,480.91	1,220.24
(e) Short Term Loans and Advances	314.70	429.57
(f) Other Current Assets	98.10	53.12
Sub total-current assets	20,213.42	17,346.67
Total - Assets	25,485.21	22,455.10

Notes:

1. The statement of audited financial results for the year ended 31st December 2012 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27st February 2013. The statutory auditors have expressed an unqualified opinion.
2. Figures of the quarter ended 31st December 2012 were reviewed by the auditors and their report dated 22nd January 2013 was issued thereon. Figures of the corresponding quarter ended 31st December 2011 are balancing figures between audited figures in respect of full financial year 2011 and the published "year to date" figures up to third quarter of the previous financial year
3. The Company operates in two business segments, Electrical Insulations and Electronic & Engineering Materials, as defined by Accounting Standard 17, 'Segment Reporting' prescribed under the Companies (Accounting Standards) Rules, 2006.
4. The Board of Directors of the Company has recommended payment of a normal dividend of Rs.4.50 per equity share and a special dividend of Rs.87.50 per equity share, of Rs.10/- each for the year 2012.
5. The shareholding of the promoters has reduced from 88.55% to 78.65% (6235118 shares) and the public shareholding has enhanced from 11.45% to 21.35% (1692564 shares).
6. Figures of the previous period have been reclassified to conform to the presentation adopted in this statement.

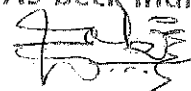
For ELANTAS Beck India Ltd

Place :Pune
Date : 27 February 2013

Sd./-
Rajeev Bhide
Managing Director

CERTIFIED TRUE COPY

For ELANTAS Beck India Ltd.


COMPANY SECRETARY