

Statement of Standalone Unaudited results for the quarter ended 30 September 2012

Sr no	Particulars	Three months ended			Nine months ended		Year ended on
		Sept 30,2012 (Unaudited)	June 30,2012 (Unaudited)	Sept 30,2011 (Unaudited)	Sept 30,2012 (Unaudited)	Sept 30,2011 (Unaudited)	Dec 31,2011 (Audited)
PART I							
1.	Income from operations						
	a. Net sales / Income from operations (net of excise duty)	6,718.32	7,122.75	6,712.47	20,544.05	19,844.16	26,678.27
	b. Other Operating Income	43.02	23.98	72.30	106.87	169.19	215.69
	Total Income from Operations (net)	6,761.34	7,146.73	6,784.77	20,650.92	20,013.35	26,893.96
2.	Expenses						
	a. Cost of materials consumed	4,503.16	4,798.94	4,698.03	13,552.47	13,427.67	17,802.23
	b. Purchase of stock - in trade	12.68	17.07	5.95	35.60	62.39	69.74
	c. Changes in inventories of finished goods,work in progress and stock-in-trade	(51.75)	(181.78)	(90.78)	(85.60)	(256.95)	36.14
	d. Employees benefit expenses	397.95	412.50	391.87	1,159.00	1,137.61	1,508.46
	e. Depreciation and Amortisation expenses	119.09	106.48	126.28	339.52	370.01	499.80
	f. Other expenses	1,079.40	1,273.54	1,003.75	3,486.86	2,949.04	3,980.49
	g. Total expenses	6,060.53	6,426.75	6,135.10	18,487.85	17,689.77	23,896.86
3.	Profit from Operations before Other income, Finance cost & Exceptional Items (1-2)	700.81	719.98	649.67	2,163.07	2,323.58	2,997.10
4.	Other Income	84.53	169.93	139.05	684.51	463.06	603.82
5.	Profit from ordinary activities before finance costs & Exceptional Items (3+4)	785.34	889.91	788.72	2,847.58	2,786.64	3,600.92
6.	Finance cost	0.69	0.17	0.72	9.59	4.24	6.82
7.	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	784.65	889.74	788.00	2,837.99	2,782.40	3,594.10
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit from Ordinary Activities before tax (7+8)	784.65	889.74	788.00	2,837.99	2,782.40	3,594.10
10.	Tax expense (includes current, deferred & excess provision for previous years)	236.41	280.15	218.47	724.57	870.07	1,120.29
11.	Net Profit from Ordinary Activities after tax (9-10)	548.24	609.59	569.53	2,113.42	1,912.33	2,473.81
12.	Extra ordinary Items (net of tax expense)	-	-	-	-	-	-
13.	Net Profit for the period (11-12)	548.24	609.59	569.53	2,113.42	1,912.33	2,473.81
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year	-	-	-	-	-	17,739.06
16.	Earnings Per Share of Rs 10/- each						
	a) Basic and diluted EPS before extra ordinary items(not annualized)	6.92	7.69	7.18	26.66	24.12	31.20
	b) Basic and diluted EPS after extra ordinary items (not annualized)	6.92	7.69	7.18	26.66	24.12	31.20
PART II							
A	Particulars of shareholdings						
1.	Public Shareholding						
	No of shares	907,366	907,366	907,366	907,366	907,366	907,366
	Percentage of shareholding	11.45	11.45	11.45	11.45	11.45	11.45
2.	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non encumbered shares						
	Number of shares	7,020,316	7,020,316	7,020,316	7,020,316	7,020,316	7,020,316
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	88.55	88.55	88.55	88.55	88.55	88.55

	Particulars	3 months ended (30/09/2012)		
B	INVESTOR COMPLAINTS			
	Pending at the beginning of the quarter	-		
	Received during the quarter	-		
	Disposed off during the quarter	-		
	Remaining unresolved at the end of the quarter	-		

ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended			Nine months ended		Year ended
		Sept 30, 2012 (Unaudited)	June 30,2012	Sept 30, 2011	Sept 30, 2012 (Unaudited)	Sept 30, 2011 (Unaudited)	Dec 31, 2011 (Audited)
1	Segment Revenue (Includes Other Income allocable to segments.)						
a.	Electrical Insulations	5,646.16	5,920.45	5,504.20	17,253.84	16,101.69	21,882.36
b.	Electronic & Engineering Materials	1,125.97	1,263.32	1,316.98	3,467.74	3,983.10	5,132.02
		6,772.13	7,183.77	6,821.18	20,721.58	20,084.79	27,014.38
	Less: Inter segment revenue	-	-	-	-	-	-
	Net Sales / Income from operations	6,772.13	7,183.77	6,821.18	20,721.58	20,084.79	27,014.38
2	Segment Results: Profit / (Loss)						
a.	Electrical Insulations	664.35	673.88	629.21	2,021.32	2,125.59	2,814.52
b.	Electronic & Engineering Materials	86.62	127.88	83.47	327.40	356.68	417.51
	Total	750.97	801.76	712.68	2,348.72	2,482.27	3,232.03
	Less: Interest	0.69	0.17	0.72	9.59	4.24	6.82
	Add : Other unallocable income net of unallocable expenditure	34.37	88.15	76.04	498.86	304.37	368.89
	Profit before Tax	784.65	889.74	788.00	2,837.99	2,782.40	3,594.10
3	Capital Employed						
a.	Electrical Insulations	7,879.93	6,757.41	7,028.92	7,879.93	7,028.92	6,308.14
b.	Electronic & Engineering Materials	1,948.67	1,744.55	2,215.24	1,948.67	2,215.24	1,919.00
c.	Others	10,816.65	11,595.05	9,140.81	10,816.65	9,140.81	10,304.70

▪ **III. Notes:**

1. The unaudited financial results for the quarter ended 30 September 2012 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 26 October 2012. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
2. The Company operates in two business segments, Electrical Insulations and Electronic & Engineering Materials, as defined by Accounting Standard 17, 'Segment Reporting' prescribed under the Companies (Accounting Standards) Rules, 2006.
3. Figures of the previous period have been reclassified to conform to the presentation adopted in this statement.

For ELANTAS Beck India Limited

Sd./-
Rajeev Bhide
Managing Director

Place : Mumbai
Date : 26 October 2012