

ELANTAS Beck India Ltd			CIN : L24222PN1956PLC134746				
Registered Office : 147, Mumbai Pune Road, Pimpri, Pune 411018.			http://www.elantas.com/beck-india				
Unaudited Financial Results for the Quarter ended September 30, 2014.							
Sr No	Particulars	Three months ended			Nine months ended		Rs In Lacs
		Sept 30, 2014 (Unaudited)	June 30, 2014 (Unaudited)	Sept 30, 2013 (Unaudited)	Sept 30, 2014 (Unaudited)	Sept 30, 2013 (Unaudited)	Dec 31, 2013 (Audited)
PART I							
1.	Income from operations						
	a. Net sales / Income from operations (net of excise duty)	8,801.77	8,626.49	7,471.85	25,359.70	22,683.15	30,311.52
	b. Other Operating Income	33.34	22.03	27.56	83.62	105.51	120.86
	Total Income from Operations (net)	8,835.11	8,648.52	7,499.41	25,443.32	22,788.66	30,432.38
2.	Expenses						
	a. Cost of materials consumed	6,114.33	5,852.28	5,424.93	17,459.43	15,951.47	21,324.79
	b. Purchase of stock - in trade	9.85	7.11	10.07	26.46	33.24	46.80
	c. Changes in inventories of finished goods, work in progress and stock-in-trade	(26.77)	325.02	(281.06)	442.19	(219.02)	(333.33)
	d. Employees benefit expenses	457.89	488.31	457.28	1,388.56	1,283.82	1,696.34
	e. Depreciation and Amortisation expenses	123.86	171.54	131.66	432.80	383.86	538.04
	f. Other expenses	1,176.36	1,003.54	941.33	3,058.12	2,723.20	3,771.83
	g. Total expenses	7,855.52	7,847.80	6,684.21	22,807.56	20,156.57	27,044.47
3.	Profit from Operations before Other income, Finance cost & Exceptional Items (1-2)	979.59	800.72	815.20	2,635.76	2,632.09	3,387.91
4.	Other Income	101.87	429.69	132.86	648.75	908.81	1,090.30
5.	Profit from ordinary activities before finance costs & Exceptional Items (3+4)	1,081.46	1,230.41	948.06	3,284.51	3,540.90	4,478.21
6.	Finance cost	1.31	4.26	2.69	20.81	15.95	17.79
7.	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	1,080.15	1,226.15	945.37	3,263.70	3,524.95	4,460.42
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit from Ordinary Activities before tax (7+8)	1,080.15	1,226.15	945.37	3,263.70	3,524.95	4,460.42
10.	Tax expense (includes current, deferred & excess provision for previous years)	337.99	295.33	307.13	986.07	1,027.68	1,285.31
11.	Net Profit from Ordinary Activities after tax (9-10)	742.16	930.82	638.24	2,277.63	2,497.27	3,175.11
12.	Extra ordinary Items (net of tax expense)	-	-	-	-	-	-
13.	Net Profit for the period (11-12)	742.16	930.82	638.24	2,277.63	2,497.27	3,175.11
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year	-	-	-	-	-	10,037.56
16.	Earnings Per Share of Rs 10/- each						
	a) Basic and diluted EPS before extra ordinary items(not annualized)	9.36	11.74	8.05	28.73	31.50	40.05
	b) Basic and diluted EPS after extra ordinary items (not annualized)	9.36	11.74	8.05	28.73	31.50	40.05
PART II							
A	Particulars of shareholdings						
1.	Public Shareholding						
	No of shares	1,981,921	1,981,921	1,712,812	1,981,921	1,712,812	1,712,812
	Percentage of shareholding	25.00%	25.00%	21.61%	25.00%	21.61%	21.61%
2.	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non encumbered shares						
	Number of shares	5,945,761	5,945,761	6,214,870	5,945,761	6,214,870	6,214,870
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the Company)	75.00%	75.00%	78.39%	75.00%	78.39%	78.39%
B	Particulars	3 months ended (30/09/2014)					
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	-	-	-	-	-	-
	Received during the quarter	1	-	-	-	-	-
	Disposed off during the quarter	-	-	-	-	-	-
	Remaining unresolved at the end of the quarter	1	-	-	-	-	-

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For ELANTAS Beck India Ltd.

ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended			Nine months ended		Rs in Lacs
		Sept 30, 2014	June 30, 2014	Sept 30, 2013	Sept 30, 2014	Sept 30, 2013	Year ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue (Includes Other Income allocable to segments.)						
a.	Electrical Insulations	7,224.98	7,196.21	6,259.45	20,882.57	19,210.72	25,709.55
b.	Electronic & Engineering Materials	1,630.31	1,485.62	1,278.76	4,626.59	3,688.70	4,904.39
		8,855.29	8,681.83	7,538.21	25,509.16	22,899.42	30,613.94
	Less: Inter segment revenue	-	-	-	-	-	-
	Net Sales / Income from operations	8,855.29	8,681.83	7,538.21	25,509.16	22,899.42	30,613.94
2	Segment Results: Profit / (Loss)						
a.	Electrical Insulations	812.38	681.82	757.44	2,180.44	2,473.67	3,206.97
b.	Electronic & Engineering Materials	250.22	198.89	140.65	669.46	395.54	558.67
	Total	1,062.60	880.71	898.09	2,849.90	2,869.21	3,765.64
	Less: Interest	1.31	4.26	2.69	20.81	15.95	17.79
	Add : Other unallocable income net of unallocable expenditure	18.86	349.70	49.97	434.61	671.69	712.57
	Profit before Tax	1,080.15	1,226.15	945.37	3,263.70	3,524.95	4,460.42
3	Capital Employed						
a.	Electrical Insulations	7,841.55	8,095.11	8,820.19	7,841.55	8,820.19	8,326.99
b.	Electronic & Engineering Materials	1,927.32	1,959.13	1,874.39	1,927.32	1,874.39	1,733.79
c.	Others	3,339.09	2,311.56	4,559.16	3,339.09	4,559.16	769.55

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For ELANTAS Beck India Ltd.


COMPANY SECRETARY

▪ **III. Notes:**

1. The unaudited financial results for the quarter ended 30 September 2014 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13 November 2014. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
2. The Company operates in two business segments, Electrical Insulations and Engineering and Electronic Resins and Materials, as defined by Accounting Standard 17, 'Segment Reporting' notified pursuant to Companies (Accounting Standards) Rules, 2006 as per the Companies Act 1956 ('the Act') read with General Circular 15/2013 dated 13 September 2013.

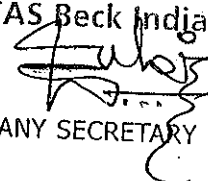
For ELANTAS Beck India Limited

Place : Mumbai
Date : 13 November 2014

Sd./-
Ravindra Kumar
Managing Director

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For ELANTAS Beck India Ltd.


COMPANY SECRETARY

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Chartered Accountants

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Review report

To the Board of Directors of ELANTAS Beck India Limited

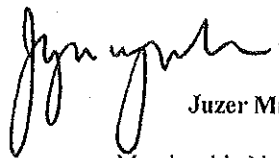
We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of ELANTAS Beck India Limited ('the Company') for the period ended 30 September 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited financial results prepared in accordance with applicable accounting standards notified pursuant to Companies (Accounting Standards) Rules, 2006 as per the Companies Act 1956 ('the Act') read with General Circular 15/2013 dated 13th September 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP
Chartered Accountants

Firm Registration No. 101248W/W-100022



Juzer Miyajiwala
Partner

Membership No: 047483

Pune
13 November 2014

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For ELANTAS Beck India Ltd.


COMPANY SECRETARY